SLIM Systems

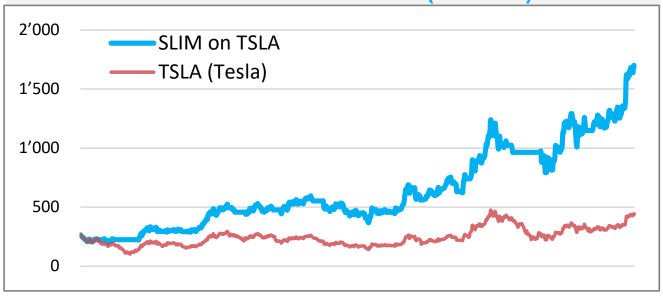
SLIM (Stop Loss Investment Model) on TSLA

Overview

Type of Strategy	long only		
Short Ratio	0%		
Initial Investment *	1.81	**Starting Date**	Jun 23, 2011
Current Value	9'347	**Current as of**	Sep 30, 2025
Total Performance since Start			516'307%
Annualized Performance since Start (CAGR)			82.0%
Performance 2025 YTD			53.2%
Annualized Upside Volatility* of past 10 Years			34.5%
Annualized Downside Volatility* of past 10 Years			18.2%
52 Weeks High	9'407		
52 Weeks Low	3'449		

* Initial Investment = Share Price of TSLA on Starting Date

Performance Over the Last 3 Years (Leveled)



Investment Strategy

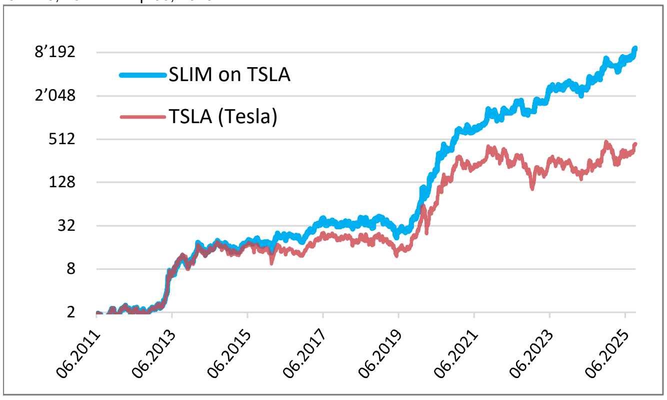
This fully computer-based trend recognition system enters long positions in TSLA and sells the entire position when a sell signal is generated. SLIM on TSLA is either fully invested (long) or completely divested (cash).

Management and Cost

Owner of SLIM on TSLA	SLIM Systems, Roger Rusch
Transaction/Brokerage Fees	not taken into account
Slippage	not taken into account
Price Used for Analysis & TRX	Open

All Time Performance Chart (logarithmic scale)

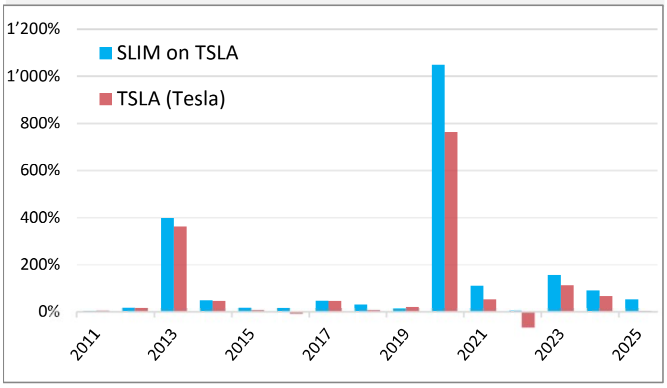
Jun 23, 2011 to Sep 30, 2025



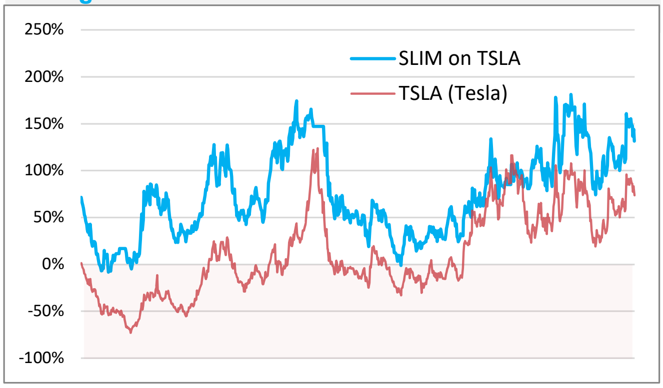
Performance Indicators

Jun 23, 2011 to Sep 30, 2025	SLIM on TSLA	TSLA
Last 30 Days	**27.2%**	27.2%
Last 3 Months	**47.1%**	41.2%
2025 YTD	**53.2%**	4.2%
Last 12 Months	**127.2%**	70.4%
Previous Calendar Year (2024)	**91.1%**	66.1%
Last 5 Years	**2'566%**	214%
Last 10 Years	**45'647%**	2'528%
Total Performance since Jun 23, 2011	**516'307%**	24'293%
Annualized Perf. since Jun 23, 2011 (CAGR)	**82.0%**	46.9%
Worst Performance over 3 Years	**-7.6%**	-42.1%
Best Performance over 3 Years	**6'208%**	1'979%
Worst Performance over 5 Years	**40.9%**	-18.9%
Best Performance over 5 Years	**16'820%**	3'093%
Worst Performance over 10 Years	**11'659%**	816%
Best Performance over 10 Years	**89'254%**	22'508%

Performance of Each Calendar Year



Rolling Annual Performance over the Last 3 Years

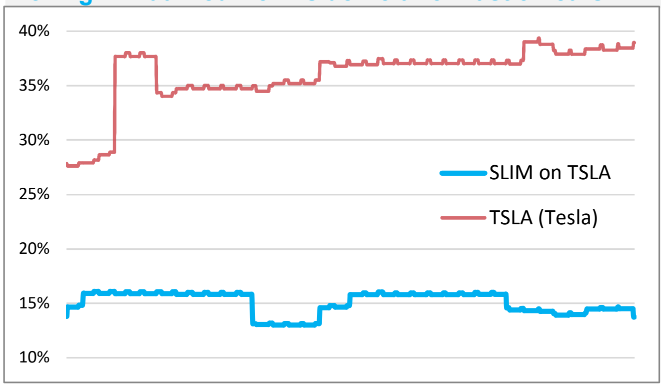


Risk Indicators

Jun 23, 2011 to Sep 30, 2025	SLIM on TSLA	TSLA
Ann. Volatility* of Last 12 Months	**39.8%**	63.5%
Ann. Volatility* of Last 3 Years	**44.9%**	66.3%
Ann. Volatility* of Last 5 Years	**49.9%**	67.3%
Ann. Upside Volatility* of Last 12 Months	**30.5%**	37.3%
Ann. Upside Volatility* of Last 3 Years	**35.9%**	42.0%
Ann. Upside Volatility* of Last 5 Years	**39.4%**	45.2%
Ann. Downside Volatility* of Last 12 Months	**14.8%**	37.9%
Ann. Downside Volatility* of Last 3 Years	**15.1%**	35.9%
Ann. Downside Volatility* of Last 5 Years	**17.6%**	33.6%
Maximum Drawdown	**-49.6%**	-75.0%

* Basis for calculating volatility: monthly changes over 3 years

Rolling Annualized Downside Vola* of Last 3 Years



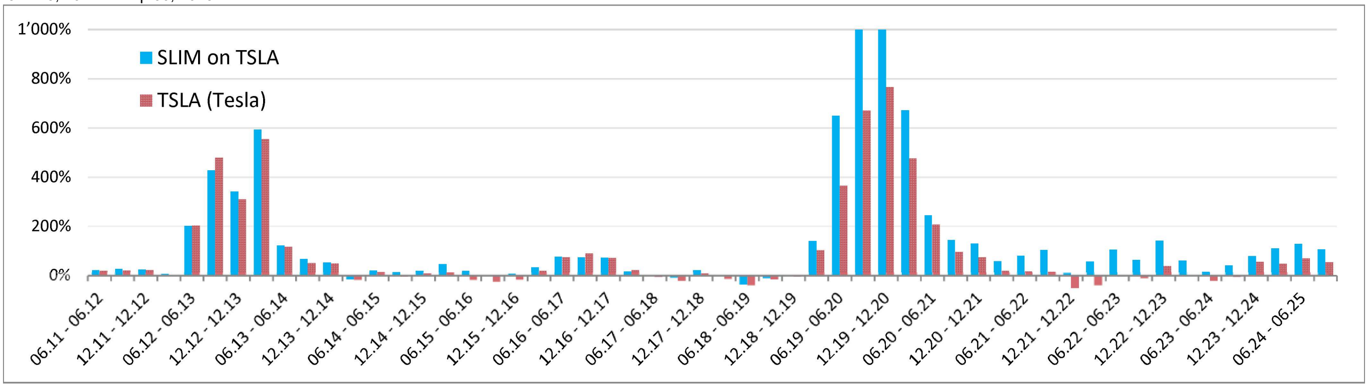
Disclaimer

The performance and risk indicators of SLIM on TSLA shown in this fact sheet derive from backtesting. As stated under Management and Cost, broker fees and slippage have not been taken into account. Past performance is not a garantuee for future performance, and results of SLIM on TSLA in real life implementation can deteriorate depending on brokerage fees and how close to the TRX price stated above transactions are executed (slippage) upon reception of a SLIM signal. For more information on how to use SLIM on TSLA, check the dedicated page on our website: https://slim.systems/how-to-use.

To check whether SLIM on TSLA also achieves good results in sub-periods, it is applied to sections of the entire time span using the same parameters. The periods are simulated at quarterly intervals and the respective period performance is reported. Each column in the charts shows the result if a new investment had been made with SLIM on TSLA only for that period, starting with the first buy signal in the period.

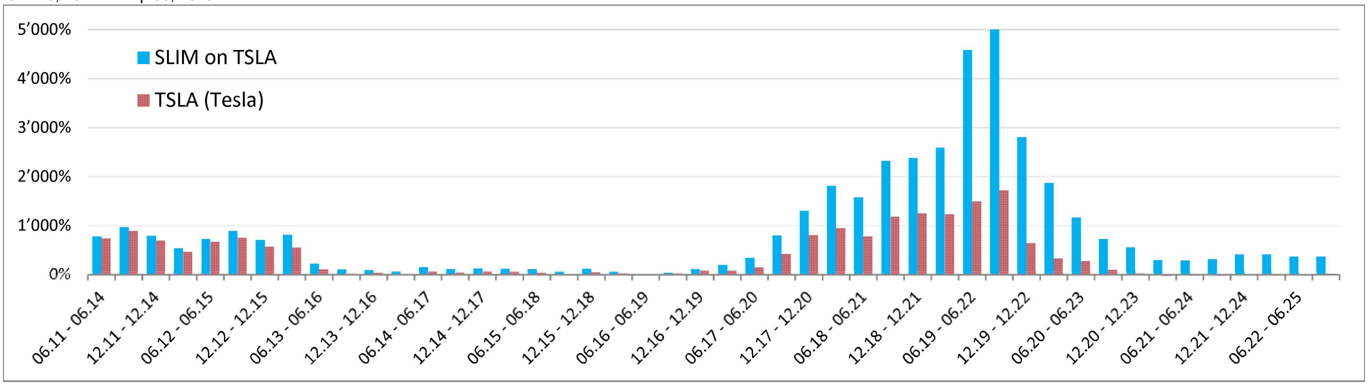
Performance in Sub-Periods: 12-Month Periods at Quarterly Intervals

Jun 23, 2011 to Sep 30, 2025



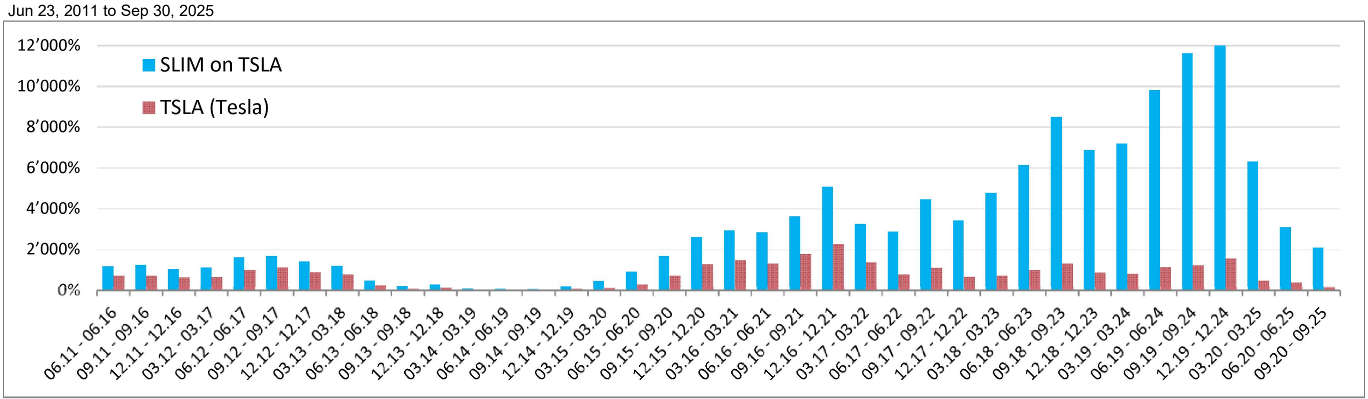
Performance in Sub-Periods: 3-Year Periods at Quarterly Intervals

Jun 23, 2011 to Sep 30, 2025



Performance in Sub-Periods: 5-Year Periods at Quarterly Intervals

Jun 23, 2011 to Sep 30, 2025



Performance in Sub-Periods: 8-Year Periods at Quarterly Intervals

Jun 23, 2011 to Sep 30, 2025